

**NOTICE ACCOMPANYING THE ELECTRONIC SUPPLEMENTARY PROSPECTUS OF RANHILL HOLDINGS BERHAD (“RANHILL” OR THE “COMPANY”) DATED 5 FEBRUARY 2016 (“ELECTRONIC SUPPLEMENTARY PROSPECTUS”)**

*(The Supplementary Prospectus should be read in conjunction with the original prospectus dated 31 December 2015 (“Original Prospectus”). Unless otherwise indicated, specified or defined in this notice, the definitions in the Supplementary Prospectus and Original Prospectus shall apply throughout this notice)*

**Website**

The Electronic Supplementary Prospectus can be viewed or downloaded from Bursa Malaysia Securities Berhad’s (“Bursa Securities”) website at [www.bursamalaysia.com](http://www.bursamalaysia.com) (“Website”).

**Availability and Location of Paper/Printed Supplementary Prospectus**

Any applicant in doubt concerning the validity or integrity of the Electronic Supplementary Prospectus should immediately request a paper/printed copy of the Supplementary Prospectus directly from the Company, Share Registrar or Issuing House. Alternatively, the applicant may obtain a copy of the Supplementary Prospectus, subject to availability, from participating organisations of Bursa Securities, members of the Association of Banks in Malaysia and members of the Malaysian Investment Banking Association.

Prospective investors should note that the Application Forms are not available in electronic format.

**Jurisdictional Disclaimer**

The distribution of the Electronic Supplementary Prospectus and the Offering are subject to the laws of Malaysia. The Electronic Supplementary Prospectus will not be distributed outside Malaysia. RANHILL, the Promoters, the Selling Shareholder, the Principal Adviser, the Global Coordinator, the Joint Managing Underwriters, the Joint Bookrunners, the Co-Bookrunner and the Joint Underwriters have not authorised and take no responsibility for the distribution of the Electronic Supplementary Prospectus outside Malaysia. No action has been taken to permit a public offering of the Shares in any jurisdiction other than Malaysia. Accordingly, the Electronic Supplementary Prospectus may not be used for the purpose of and does not constitute an offer for subscription or purchase or invitation to subscribe for or purchase any Shares in any jurisdiction in which such offer or invitation in any jurisdiction or in any circumstances in which such an offer is not authorised or lawful or to any person to whom it is unlawful to make such offer or invitation. The distribution of the Electronic Supplementary Prospectus and the sale of the Shares in certain other jurisdictions may be restricted by law. Persons who may be in possession of the Electronic Supplementary Prospectus are required to inform themselves of and to observe such restrictions.

**Extended Close of Application**

Pursuant to the extension of the closing date of the Offering, applications for the Offering Shares under the Retail Offering will be accepted until the extended closing date at **5.00 p.m. (Malaysian time) on 25 February 2016**. The Electronic Supplementary Prospectus made available on the Website after the closing of the application period is made available solely for informational and archiving purposes. No securities will be allotted or issued on the basis of the Electronic Supplementary Prospectus after the closing of the application period.

**Persons Responsible for the Internet Site in which the Electronic Supplementary Prospectus is Posted**

The Electronic Supplementary Prospectus which is accessible at the Website is owned by Bursa Securities. Users’ access to the Website and the use of the contents of the Website and/or any information in whatsoever form arising from the Website shall be conditional upon acceptance of the terms and conditions of use as contained in the Website. The contents of the Electronic Supplementary Prospectus as provided by the Company to Bursa Securities are for informational and archiving purposes only and are not intended to provide investment advice of any form or kind, and shall not at any time be relied upon as such.